Need to make changes to your business accounts?

You should use this form if:

- · you have complex signing rules for limits and panels
- you are not a full access user for Online for Business
- · you only use Commercial Banking Online

The quickest way to make changes to your business accounts is in Online for Business.

If you're not already registered for online banking you can register here



Register for online banking

If you are registered for online banking

- Any Full Access User can do this for your business.
- You'll need your mobile phone or card reader to approve the change.
- If another person also needs to approve the change, you'll need to provide their mobile phone number and email address.



Log in to make changes online

Online you can:

- add a new signatory to your bank mandate and give them access to Online for Business
- remove someone from your accounts, products or services
- share a link with anyone who needs to register for Online for Business
- change who can make and approve requests on your business accounts
- · set up or manage your online payment controls
- see who has access to your account and change if needed



FREF 140802

Your instruction to Vary your Authority



Did you know you can save time by filling in this form using online banking? You can find help and support here

FREF 140802

Guidance notes

This form can be used to make changes to the Authority of the business/ organisation named below (you). Your Authority is where you told us who has permission to provide instructions to us relating to your accounts and services and to act on behalf of your business/organisation.

You must have the correct signatories to make this change.

If you do not currently have sufficient signatories to authorise this request, you must provide a Board Resolution/Partnership Agreement, or other documentation whichever is relevant to your business to confirm your authority to vary or commence a new mandate.

You can also use this form to tell us about a change to the name of your business/organisation.

When you fill in this form, you are not creating a new Authority. You are making a change to your existing Authority. Other than the changes you ask for, everything about your existing Authority will remain in place.

There are separate forms for where one of your existing signatories has changed their name (e.g. following marriage) or address. Please ask us if you need a copy of one of those forms instead.

The Instruction to vary your Authority has six sections:

- Section 1 gives details of your business/organisation.
- Section 2 tells us what kind of change you want to make.
- Section 3 gives us more details about the change you want to make.
- · Section 4 confirms who has authority to provide instructions to us and take other actions and shows which controls you have set for those people.
- Section 5 is where you, as a business/organisation, need to approve and sign the Instruction to vary your Authority.
- Section 6 is where you, as a business/organisation, provide us with information on the new Key People relating to your business/organisation.
- Section 7 contains your declarations.
- Section 8 tells you how and where to return a copy of this form once completed.

Please fill in all of the sections which are relevant to your business/organisation using capital letters and crossing the boxes.

1 Your details				
Business/organisation's sort code Business/organisation's ac	count number	How would you like be contacted?	Email SMS	
		We will only use your email address and mobile number if we need to contact you to discuss the Variation.		
Name of business/organisation		Email address		
Full name of individual filling in the Variation		Mobile number		
Important: The changes will apply to all of the account:	s relating to this h	usiness/organisation. You should complete a separate form for ac	counts relating	
to any other business/organisation.	s relating to this be	asiness, organisación. Tou situad complete a separate form for ac	counts relating	
2 Type of change				
	Yes No			
Do you want to change the address of the business/ organisation, or the person who the bank should contact?		If yes please complete Section 3.1		
Do you want to change the name of the business/organisation?		If yes please complete Section 3.2		
Do you want to add a new signatory?		If yes please complete Section 3.3 and Section 6 for each indiv	ridual	
Do you want to tell us about a new individual who is not a signatory (for example, a beneficial owner, partner, director, trustee or other controlling official)?		If yes please complete Section 3.3 and Section 6 for each indiv	ridual	
Do you want to ask us to remove an existing signatory or individual who is not a signatory (for example, a beneficial owner, partner, director, trustee or other controlling official)?		If yes please complete Section 3.4		
Do you want to change the signature of an existing signatory?		If yes please complete Section 3.5		
Do you want to change the signing rules in your Authority?		If yes please complete Section 4		
Important: Section 5 must be completed in all instance	es where a change	is being made.		

Z Dataila valating to the about a value want to make			
Details relating to the change you want to makeChange of address of the business/organisation of			
New official address of the business/organisation	The new bank contact must be a Full Signatory on the account. New primary bank contact name (if applicable)		
Postcode	New primary bank contact details (if applicable)		
New correspondence address of the business/organisation	Telephone		
(if different from the official address)	Mobile Email		
	Date the change should apply from (DD MM YYYY)		
Postcode			
3.2 Change of business/organisation name			
New name of the business/organisation	Has the nature of the business/organisation Yes No changed significantly?		
Date the change should apply from (DD MM YYYY)	If yes please contact us as you may need a new account.		
3.3 Addition of signatory or other individual			
You authorise the people listed in this section to act on behalf of your business binding, as long as they are in line with the powers that type of signatory has a This section will amend the section covering authorisations and signing rules in provide here.	, , ,		
details about those permissions and controls in online banking. We enc	and controls which may differ from the ones in the Authority. You can find more ourage you to regularly review your permissions and controls in online banking. Ontrols you have already set up in online banking. This is unless you remove a m as a user in online banking.		
Example: You authorise someone who isn't listed below to give us instructions banking from that person, even though they are not listed below.	in online banking. If you have done that, we'll act on instructions given using online		
Example: You put a control in place in online banking which says that an autho are using online banking.	rised signatory can make payments of £1,500. That limit will only apply when they		
What is a Beneficial Owner?			
A Beneficial Owner is an individual who owns or controls the business or organisation. Typically, someone who is a shareholder. Or, in the case of a Partnership, a Senior Partner.	For Trusts , this is any individual who has control over the trust, in whose main interest the trust is set up or operates, or who is entitled to at least 25% of the trust's assets.		
What is a Full Signatory?			
Full Signatories have authority to take all actions and give instructions in relation to your accounts and services, though they can only act in line with any signing rules you set below. You must always have at least one individual who is appointed as a Full Signatory across all accounts.	Important: Different signing requirements will apply sometimes. For example, a person with personal responsibility to repay any borrowing may need to apply for borrowing, and each person responsible for the borrowing may need to sign the loan documentation. If there are extra or different signing requirements, we'll tell you at the time.		
What is a Limited Signatory?			

Limited Signatories can make payments, talk to us about your accounts and use online banking (if you have set them up to use online banking), though they can only act in line with any signing rules you set below.

				nt to make					contin	wod
3.3 Addit	tion of sign	atory or ot	ner individ	luai					contin	uea
Importa	nt: Each new p	erson being add	ed must also co	omplete Section 6						
First additi	on				Second add	dition				
Full name of per	son you want to	o add			Full name of per	rson you want t	o add			
Role in the Busir	ness/Organisatio	on			Role in the Busin	ness/Organisatio	on			
Will the person y Beneficial Owne (Not applicable	r/Shareholder?			Yes No	Will the person Beneficial Owne (Not applicable	er/Shareholder?			Yes	No
If yes percentage	e of ownership			%	If yes percentag	e of ownership				%
What level of sig new person you'			Full	Limited None	What level of signew person you			Full	Limited	None
lf you use panels person be addec		i.e. A/B/C) shoul	d the		If you use panels person be adde		i.e. A/B/C) shoul	d the		
By default, acce wish this person				Yes No	By default, acce wish this person				Yes	No
If no please confirm the sort code and account number for the accounts they should have signing rights to:				If no please con should have sign		de and account	number for th	e accounts	s they	
Business/organis	ation's sort cod	e Business/o	organisation's a	ccount number	Business/organis	sation's sort cod	le Business/o	organisation's	account nu	ımber
Will the person yonline banking a		equire		Yes No	Will the person online banking a		equire		Yes	No
Please confirm v			nking you wou	ld like to give	Please confirm v			anking you wo	uld like to g	give
Signatory Level	Full Access User	Delegate Access User	View Only	No Access	Signatory Level	Full Access User	Delegate Access User	View Only	No Acc	ess
Full					Full					
Limited					Limited					
Non-Signatory					Non-Signatory					

No

Will the person you're adding require a Business Debit Card?

Will the person you're adding require a Business Debit Card?

No

3 Details relating to the change you want to make											
3.3 Additi	3.3 Addition of signatory or other individual									contin	ued
Third addition					Fourth addi	tion					
Full name of person you want to add					Full name of pers	on you want to	add				
Role in the Busine	ess/Organisatio	n				Role in the Busine	ess/Organisatio	n			
Will the person you Beneficial Owner, (Not applicable to	/Shareholder?			Yes	No	Will the person yo Beneficial Owner (Not applicable t	/Shareholder?			Yes	No
If yes percentage	of ownership				%	If yes percentage	of ownership				%
What level of sign new person you're			Full	Limited	None	What level of sign new person you're			Full	Limited	None
If you use panels, person be added		e. A/B/C) should	d the			If you use panels, person be added		e. A/B/C) should	d the		
By default, access wish this person t				Yes	No	By default, acces wish this person t				Yes	No
If no please confi		le and account r	number for the	e accounts	they	If no please confi should have signi		le and account	number for the	accounts	they
Business/organisa	tion's sort code	Business/o	rganisation's a	ccount nu	imber	Business/organisa	ation's sort code	Business/c	organisation's a	ccount nu	mber
Will the person yo online banking ac		quire		Yes	No	Will the person yo online banking ac		quire		Yes	No
Please confirm which this person and co			nking you wou	ıld like to ş	give	Please confirm w this person and c			nking you wou	ld like to g	give
Signatory Level	Full Access User	Delegate Access User	View Only	No Acc	cess	Signatory Level	Full Access User	Delegate Access User	View Only	No Acc	ess
Full						Full					
Limited						Limited					
Non-Signatory						Non-Signatory					
Will the person yo	ou're adding red	quire a Business	Debit Card?	Yes	No	Will the person yo	ou're adding rec	quire a Business	Debit Card?	Yes	No

3 Details relating to the char	nge you want t	o make					
3.4 Removal of signatory or ot	her individual						
If a signatory is being removed from the accoun	If a signatory is being removed from the account, they will lose all access to Debit Cards, online banking and SMS Text Alerts.						
First removal		Se	cond removal				
Full name of person you want to remove		Full	name of person you want	to remove			
Following removal, what will the person's perce of ownership within the business/organisation be (Not applicable to clubs, charities & societies.) If the person that you are removing owns 25% of	pe?	of c (No ess they If the	owing removal, what will townership within the busin trapplicable to clubs, charne person that you are rem	ess/organisation be? ities & societies.) oving owns 25% or m	<u> </u>		
will remain on the account as a Non-Signatory.		will	remain on the account as	a Non-Signatory.			
Third removal		Fo	urth removal				
Full name of person you want to remove		Full	name of person you want	to remove			
Following removed, what will the person's person	ntago	Follows	owing romoval, what will t	ha parsan's parsantas			
Following removal, what will the person's percentage of ownership within the business/organisation be? (Not applicable to clubs, charities & societies.) Following removal, what will the person's percentage of ownership within the business/organisation be? (Not applicable to clubs, charities & societies.)							
If the person that you are removing owns 25% owill remain on the account as a Non-Signatory.	or more of your busin	•	ne person that you are rem remain on the account as		ore of your business they		
3.5 Change of signature							
This is only to be used to change a signature. It	cannot be used whe	re there has been a	change of name of the sig	natory (e.g. due to a r	narriage).		
Full name of signatory who wants to change the	eir signature	Nev	w signature				
Ç ,							
Position held							
			Date (DD MM YYYY)				
4 Changing your authorisation	ons						
By completing this section you are confirming the	,		orate the accounts				
This confirmation will replace your existing Authority Important: The signing rules don't apple		-		– any Full Signatory ca	an do this acting alone.		
Important: The signing rules for non-pa	yment instructions a	apply to tasks like o	pening accounts, changing	who can access your	business accounts or		
applying for new products and services certain tasks by themselves. For examp					banking can complete		
Important: The rules you choose below	don't apply when u	sing online banking	. You must set up separate	online payment cont	rols in online banking.		
4.1 Signing rules							
Please note: if either signing rules for non-payment or payment instructions is left blank, the existing signing rules for that instruction on the mandate will be maintained.							
Important: Full Signatories or Limited S	ignatories can appro	ve payment instruc	tions. Full Signatories can	approve non-paymen	t instructions.		
Important: If you select "Any 1 to sign",	signatories will be ab	le to act alone with	nout any restriction and wi	thout the knowledge	of the other signatories or		
other directors/partners/members.				- 4 "A - 1" - "A - 2" -			
TRUSTS ONLY: If you are a trust, "All to sign" m	ust be selected unles	ss a solicitors letter	ris provided confirming tha	at Any I or Any 2 Co	an sign.		
Please choose one signing rule per instruc	ction:						
			Signing rules				
	Any 1 to sign	Any 2 to sign	Any 3 to sign	All to sign	*Complex		
Signing rules for payment instructions							
Signing rules for non-payment instructions							
*If you'd like to set up panels or specific signing Complex signing rules' form number 14113.	rules for either non-p	payment or paymer	at instructions, please also	complete the 'Your in	struction to set up		

4 Changing of your authorisations

continued

4.2 Change the authority of existing signatories

Use this section to amend the authority of existing signatories e.g. to change from Full Signatory to Limited Signatory, or from a Limited Signatory to Full Signatory. Please make sure that there are enough Full or Limited signatories to support the signing rules that are either to be maintained on the account or that have been amended in section 4.1.

Name	Position	Existing Authority Level	New Authority Level

In line with the table opposite showing available options:

- if a Full Signatory is changing to Limited Signatory and they currently have online banking, we will downgrade their access to Delegate Access User.
- if a Limited Signatory is changing to Full Signatory and they currently have online banking, we will upgrade their access to Full Access User.
- if any Signatory above currently does not have online banking, we will not make any changes to their access.

Signatory Level	Full Access User	Delegate Access User	View Only	No Access
Full	4			4
Limited		4		4

5 Important information about this Instruction to vary your Authority

Who needs to approve and sign the Instruction to vary your Authority?

New signatories you are adding cannot sign.

Existing Full Signatories you are removing can sign.

Sole traders: The sole trader must sign.

Companies, Limited Liability Partnerships, Partnerships, clubs, charities, societies, non-personal trusts or other non-personal organisations (for example, local authorities, parish councils, schools (state, independent or private) or credit unions: This must be signed in line with the signing instructions in your existing Authority.

For example, if you have "Any 2" rules set up on your Authority, two Full Signatories must sign.

If you have "Any 1" rules set up on your Authority one Full Signatory must sign. If you have "All to sign" rules set up on your Authority all Full Signatories must sign.

TRUSTS ONLY: If you are a trust, all trustees must sign unless a solicitors' letter is provided confirming that "Any 1" or "Any 2" can sign.

By signing you confirm that the information given in this form is accurate, that the specimen signatures of all new signatories are correct and that all existing and new signatories are authorised to act on behalf of the Business in transactions and when dealing with the Bank.

The terms of your most recent Authority to the Bank will apply.

You must have the correct signatories to make this change

If you do not currently have sufficient signatories to authorise this request, you must provide a Board Resolution/Partnership Agreement, or other documentation whichever is relevant to your business to confirm your authority to vary or commence a new mandate.

5.1 Your Authorisation

This form accepts the insertion of Adobe signatures. If your PDF reader does not support Adobe signatures, please use the draw tool or equivalent to enter your signature in the signature field.

your signature in the signature neta.	
Full name of existing Full Signatory (please print)	Full name of existing Full Signatory (please print)
Signature	Signature
Date (DD MM YYYY)	Date (DD MM YYYY)
Full name of existing Full Signatory (please print)	Full name of existing Full Signatory (please print)
Signature	Signature
Date (DD MM YYYY)	Date (DD MM YYYY)

If you are completing this form **by hand** and need to add more signatories, please print or photocopy this page and attach it to the completed form.

If you are completing this form **online** and need to add more signatories, please open a second copy of the form, **complete Section 5.1 only**, and email both completed forms together.

6 Your Key People - only to be completed by new Ke	ey People
6.1 First addition - must be completed by the individu	ial and not on their behalf
Personal details	Tax information
Title Mr Mrs Miss Ms Other (please specify)	This section is about tax residency information. When we say tax resident, we mean any countries where you have the obligation to file a tax return or where you are subject to income tax in the UK or in another country.
Your first name(s)	
	Complete this section if you are a sole trader or a Beneficial Owner of the business/organisation detailed in Section 1.
Your last name	Which country(s) are you a tax resident of?
	1
Any different name(s) you have had in the past six years	2
Your date of birth (DD MM YYYY)	3
Total date of birth (BB 1414 1 1 1 1 1)	4
Your email address	Your country of birth
	Total Country of Birth
	If your tax residency
If you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, please provide your details.	Enter your Taxpayer Identification Number (TIN) if issued by your tax residency country does not issue a TIN, cross to confirm
Sort code Account number	
Your home address (where you live)	
	Your additional nationalities (if applicable)
Postcode	
Date you moved there (DD MM YYYY)	Your agreement with us
Your previous address (if less than three years at current address)	 You confirm that the information given in this Key People section is complete and accurate. We may make enquiries to check the information.
	You have read and understand the section on "Personal and Business Information and Lloyds Banking Group" in our Privacy notice which is
	available at <u>lloydsbank.com/business/privacy</u> explaining how we and other members of Lloyds Banking Group may use information about you.
Postcode	
Date you moved there (DD MM YYYY)	This form accepts the insertion of Adobe signatures. If your PDF reader does not support Adobe signatures, please use the draw tool or equivalent to enter your signature in the signature field.
Your contact numbers and area dialling codes	
Home	Full name of first addition
Mobile	
Work	
Your nationality	Signature of first addition
Your country of residence	
	Date (DD MM YYYY)

Personal details Title Mr Mrs Miss Ms Other (please specify) This section is about tax residency information. When we say tax residence mean any countries where you have the obligation to file a tax return or you are subject to income tax in the UK or in another country. Your first name(s) Complete this section if you are a sole trader or a Beneficial Owner of the business/organisation detailed in Section 1. Which country(s) are you a tax resident of? 1 2 Your date of birth (DD MM YYYY) 4 Your email address Your country of birth If you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, please provide your details. If you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, please provide your details.
Title Mr Mrs Miss Ms Other (please specify) This section is about tax residency information. When we say tax residency and a sole trader or a Beneficial Owner or the business/organisation detailed in Section 1. Your last name Which country(s) are you a tax resident of? 1 Your date of birth (DD MM YYYY) 4 Your email address Your country of birth Enter your Taxpayer Identification Number (TIN) If your tax residency information. When we say tax residency mean any countries where you have the obligation to file a tax return or you are subject to income tax in the UK or in another country. Complete this section if you are a sole trader or a Beneficial Owner or the business/organisation detailed in Section 1. Your date of birth (DD MM YYYY) 4 Finter your Taxpayer Identification Number (TIN) If your tax residency country does not if issued by your tax residency a Till, cross to co
mean any countries where you have the obligation to file a tax return or you are subject to income tax in the UK or in another country. Your last name Complete this section if you are a sole trader or a Beneficial Owner of the business/organisation detailed in Section 1. Which country(s) are you a tax resident of? 1 Your date of birth (DD MM YYYY) 4 Your email address Your country of birth Enter your Taxpayer Identification Number (TIN) If your tax resider country does not a TIN, cross to co a TIN, cross to co a TIN, cross to co
Complete this section if you are a sole trader or a Beneficial Owner of the business/organisation detailed in Section 1. Which country(s) are you a tax resident of? 1 Any different name(s) you have had in the past six years 2 3 Your date of birth (DD MM YYYY) 4 Your email address Your country of birth Enter your Taxpayer Identification Number (TIN) if you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, if issued by your tax residency a TIN, cross to co
Which country(s) are you a tax resident of? 1 Any different name(s) you have had in the past six years 2 Your date of birth (DD MM YYYY) 4 Your email address Your country of birth Enter your Taxpayer Identification Number (TIN) if you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, if issued by your tax residency Any different name(s) you a tax resident of? 1 If your tax resident of? 1 If your tax resident of? In the past six years 2 If your tax resident of? In the past six years Your country of birth If your tax resident of? In the past six years In
Any different name(s) you have had in the past six years 2 Your date of birth (DD MM YYYY) 4 Your email address Your country of birth Enter your Taxpayer Identification Number (TIN) if you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, if issued by your tax residency a TIN, cross to co
Your date of birth (DD MM YYYY) 4 Your email address Your country of birth Enter your Taxpayer Identification Number (TIN) If you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, if issued by your tax residency a TIN, cross to co
Your email address Your country of birth Finter your Taxpayer Identification Number (TIN) If you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, If you tax residency If your tax residency If your tax residency If your tax residency a TIN, cross to co
Your email address Your country of birth If you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, If you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, Your country of birth Enter your Taxpayer Identification Number (TIN) if issued by your tax residency a TIN, cross to co
If your tax resider country does not a TIN, cross to co
Enter your Taxpayer Identification Number (TIN) country does not if issued by your tax residency a TIN, cross to co
Enter your Taxpayer Identification Number (TIN) country does not if issued by your tax residency a TIN, cross to co
If you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, if issued by your tax residency a TIN, cross to co
Sort code Account number
Your home address (where you live)
Your additional nationalities (if applicable)
Postcode
Date you moved there (DD MM YYYY)
Your agreement with us
Your previous address (if less than three years at current address) • You confirm that the information given in this Key People section is complete and accurate. We may make enquiries to check the information.
You have read and understand the section on "Personal and Busines Information and Lloyds Banking Group" in our Privacy notice which available at Iloydsbank.com/business/privacy explaining how we an
Postcode Other members of Lloyds Banking Group may use information about
Date you moved there (DD MM YYYY) This form accepts the insertion of Adobe signatures. If your PDF
reader does not support Adobe signatures, please use the draw tool o equivalent to enter your signature in the signature field.
Your contact numbers and area dialling codes Full name of second addition
Home
Mobile
Work Signature of second addition
Your nationality

Date (DD MM YYYY)

Your country of residence

6 Your Key People - only to be completed by new Ke	ey People continued
6.3 Third addition - must be completed by the individ	ual and not on their behalf
Personal details	Tax information
Title Mr Mrs Miss Ms Other (please specify)	This section is about tax residency information. When we say tax resident, we mean any countries where you have the obligation to file a tax return or where you are subject to income tax in the UK or in another country.
Your first name(s)	Complete this section if you are a sole trader or a Beneficial Owner of the business/organisation detailed in Section 1.
Your last name	Which country(s) are you a tax resident of?
	1
Any different name(s) you have had in the past six years	2
Your date of birth (DD MM YYYY)	3
	4
Your email address	Your country of birth
If you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, please provide your details.	Enter your Taxpayer Identification Number (TIN) if issued by your tax residency If your tax residency country does not issue a TIN, cross to confirm
Sort code Account number	
Your home address (where you live)	
	Your additional nationalities (if applicable)
Postcode	
Date you moved there (DD MM YYYY)	Your agreement with us
Your previous address (if less than three years at current address)	 You confirm that the information given in this Key People section is complete and accurate. We may make enquiries to check the information.
	 You have read and understand the section on "Personal and Business Information and Lloyds Banking Group" in our Privacy notice which is available at <u>lloydsbank.com/business/privacy</u> explaining how we and
Postcode	other members of Lloyds Banking Group may use information about you.
Date you moved there (DD MM YYYY)	This form accepts the insertion of Adobe signatures. If your PDF reader does not support Adobe signatures, please use the draw tool or equivalent to enter your signature in the signature field.
Your contact numbers and area dialling codes	Full name of third addition
Home	
Mobile	
Work	Signature of third addition
Your nationality	
Your country of residence	

6 Your Key People - only to be completed by new K	ey People continued
6.4 Fourth addition - must be completed by the indiv	idual and not on their behalf
Personal details	Tax information
Title Mr Mrs Miss Ms Other (please specify)	This section is about tax residency information. When we say tax resident, we mean any countries where you have the obligation to file a tax return or where you are subject to income tax in the UK or in another country.
Your first name(s)	Complete this section if you are a sole trader or a Beneficial Owner of the business/organisation detailed in Section 1.
Your last name	Which country(s) are you a tax resident of?
	1
Any different name(s) you have had in the past six years	2
	3
Your date of birth (DD MM YYYY)	
	4
Your email address	Your country of birth
	If your tax residency
If you hold a bank account with Lloyds Bank, Halifax or Bank of Scotland, please provide your details.	Enter your Taxpayer Identification Number (TIN) country does not issue if issued by your tax residency a TIN, cross to confirm
Sort code Account number	
Your home address (where you live)	
Down de	Your additional nationalities (if applicable)
Postcode	
Date you moved there (DD MM YYYY)	Your agreement with us
Your previous address (if less than three years at current address)	You confirm that the information given in this Key People section is complete and accurate. We may make enquiries to check the
	 You have read and understand the section on "Personal and Business Information and Lloyds Banking Group" in our Privacy notice which is
Postcode	available at <u>Iloydsbank.com/business/privacy</u> explaining how we and other members of Lloyds Banking Group may use information about you.
Date you moved there (DD MM YYYY)	This form accepts the insertion of Adobe signatures. If your PDF reader does not support Adobe signatures, please use the draw tool or
Very content purchase and area distillations of the	equivalent to enter your signature in the signature field.
Your contact numbers and area dialling codes Home	Full name of fourth addition
Mobile	
Work	
YYOIK	Signature of fourth addition

Date (DD MM YYYY)

Your nationality

Your country of residence

7 Key information

- You confirm that the information given in this Key People form is complete and accurate.
- · We may make enquiries to check the information.
- You have read and understand the section on "Personal and Business Information and Lloyds Banking Group" in our Privacy notice which is available at lloydsbank.com/business/privacy explaining how we and other members of Lloyds Banking Group may use information about you.

8 Returning this form



Important: Please make sure all relevant individuals complete their "Your Key People" details in Section 6 including their signature. Important: Section 5 must be completed in all instances where a change is being made.

Once completed, save a copy of this form and attach it alongside "Your Instruction to Vary Your Authority" form to an email sending to:

CommercialClientServicingSME@Lloydsbanking.com

If you are completing a paper copy of the form, you can photograph the completed pages and attach them to an email via the QR code



The form can be posted back for processing

If you have a dedicated Relationship Manager, send to:

Commercial Banking, 2 Bankhead Crossway North, Edinburgh. EH11 4DT

Lloyds Bank, Business Banking, The Green Building, Kirkstall Road, LEEDS. LS78 1LB

If you don't have a dedicated Relationship Manager, send to:

Please contact us if you would like this information in an alternative format such as Braille, large print or audio.

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