

Real Estate Ready Loan Enquiry

The information requested on this page is essential in helping us place your enquiry with the right person.

To submit a new enquiry by email, please send to brokerdirect@lloydsbanking.com
If you'd like to discuss the enquiry before submitting, please call us on **0345 901 3121**

Real Estate Introduction Form

Client Details (this relates to the entity applying for the loan)

Name of the entity borrowing the money*

*if unknown at this time, say "to be confirmed"

Entity Type (please select one appropriate entity type)	Sole Trader	<input type="text"/>	Partnership	<input type="text"/>
	LLP	<input type="text"/>	Limited Company	<input type="text"/>
	PLC	<input type="text"/>	Other	<input type="text"/>

Bank Details

Current bankers

Does the applicant or any connected party hold a Lloyds Business Account – if yes, please provide details:

Sort Code	<input type="text"/>	Account Number	<input type="text"/>
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Sort Code	<input type="text"/>	Account Number	<input type="text"/>
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LLOYDS

Real Estate Introduction Form continued

Funding Requirement

Total Loan Amount
Required*

£

Loan Term

years

Preferred Structure

Interest Only**

Repayment Loan

* maximum 65%
**subject to eligibility
criteria

Part Amortising
Loan

Brief overview of client's
borrowing requirements
and use of funds

Property Details - Please complete property details below or submit with a detailed tenancy schedule

Property Address

Postcode

Name of Tenant*

Type of Property**

Lease End Date***
if Commercial

Residential Gross Passing Rent

Commercial Gross Passing Rent

Asset Value

Property Address

Postcode

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Asset Value

Notes:

*Name of Person or Company in occupation or proposed occupation

**AST, Student, HMO, Commercial, Retail, Leisure, Office, Mixed Use

***Lease End Date: Month/Year

Real Estate Introduction Form continued

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How did you hear about this product?

BDM/Bank email promotion/Internal Notification/NACFB/FIBA/Business Money Facts/Money Facts/LinkedIn/Other

Any other supporting information to assist with this enquiry

Other Information

Thank you for this valuable information.

Once submitted, a member of the Broker Development Team will be in touch with you as soon as possible.

Please contact us if you would like this information in an alternative format such as Braille, large print or audio.

If you have a hearing or speech impairment you can use Relay UK. More information on the Relay UK Service can be found at: relayuk.bt.com

Calls may be monitored or recorded. Please note that any data sent via email is not secure and could be read by others.

Important information

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Our service promise

Please let us know if you have a problem – we're here to help. See our complaints process on our 'Help & Support' page at lloydsbank.com/business/complaint