



## LLOYDS BANK

### Lloyds Bank Corporate Markets plc Canadian Notices

Lloyds Bank Corporate Markets plc (“**LBCM**”) relies upon the following exemptions with respect to Canadian dealer registration requirements (the “**Canadian Registration Exemptions**”):

- The International Dealer Exemption (“**IDE**”) pursuant to s. 8.18(2) of National Instrument 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations (“**NI 31-103**”); and
- The Foreign Derivatives Dealer Exemption (“**FDDE**”) pursuant to s. 39 of Multilateral Instrument 93-101 Derivatives: Business Conduct (“**MI 93-101**”).

Please note that if you are a client domiciled in Canada, when LBCM trades with you it does so in reliance upon the Canadian Registration Exemptions (as such Canadian Registration Exemptions may be amended and restated from time to time). Please also note that in connection with the disclosure requirements contained within s. 8.18(4) of NI 31-103 and s. 39(2) of MI 93-101:

1. LBCM is not registered as a dealer or derivatives dealer in any Canadian province or territory;
2. LBCM’s head office or principal place of business is as follows:  
25 Gresham Street  
London, England  
United Kingdom  
EC2V 7HN
3. All or substantially all of LBCM’s assets may be situated outside of Canada;
4. There may be difficulty enforcing legal rights against LBCM because of the above; and
5. The name and address of the agent for service of process for LBCM are listed below:

#### **Alberta**

152928 Canada Inc.  
c/o Stikeman Elliott LLP  
4300 Bankers Hall, 888-3rd Street S.W.  
Calgary, Alberta T2P 5C5  
Canada

#### **British Columbia**

152928 Canada Inc.  
c/o Stikeman Elliott LLP  
666 Burrard Street, Suite 1700, Park Place  
Vancouver, British Columbia V6C 2X8  
Canada

#### **Ontario**

152928 Canada Inc.  
c/o Stikeman Elliott LLP  
5300 Commerce Court West  
199 Bay Street  
Toronto, Ontario M5L 1B9  
Canada

#### **Quebec**

152928 Canada Inc.  
c/o Stikeman Elliott LLP  
1155 Rene-Levesque Blvd., 40th Floor  
Montreal, Quebec H3B 3V2  
Canada

Lloyds Bank is a trading name of Lloyds Bank plc, Bank of Scotland plc, Lloyds Bank Corporate Markets plc. Lloyds Bank plc. Registered Office: 25 Gresham Street, London EC2V 7HN. Registered in England and Wales no. 2065. Bank of Scotland plc. Registered Office: The Mound, Edinburgh EH1 1YZ. Registered in Scotland no. SC327000. Lloyds Bank Corporate Markets plc. Registered office 25 Gresham Street, London EC2V 7HN. Registered in England and Wales no. 10399850. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 119278, 169628 and 763256 respectively.

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