

# UK Consumer Digital Index 2020

Spotlight on consumers in London

#### **Regional Summary**

London has the lowest proportion of people in the UK who are offline, with half the amount of people offline than the UK average (4% London vs. 8% UK). Londoners are also most likely to believe they have improved their skills in the last year. This upskilling is predominantly self-taught, though more than half are learning through their friends and family; there is an opportunity to increase learning at work in the region however London, combined with the East of England and the South East, is already the area with the highest proportion of people with Essential Digital Skills for work (57% vs. the UK average of 48%). London may be benefitting from

interventions such as the Good Growth Scheme and the Digital Talent Programme both supporting groups from deprived or disadvantaged backgrounds.

89%

Proportion of people with the Foundation Skill

UK average: 84%

82%

Proportion of people with Essential Digital Skills for Life

UK average: 78%

57%

Proportion of people with Essential Digital Skills for work

This number is amongst those working in East England, South East and London

UK average: 48%

4%

Proportion of people who are offline

UK average: 8%









# **65%**

#### of people in London believe their digital skills have improved in the last year

UK Average: 57%

Source: CDI. n = 232

# **About Us**

Over the last six years, the Consumer Digital Index data and work with partners our and charities, has enabled Lloyds Banking Group to establish an understanding of UK digital adoption. This has been not just to inform our own propositions such as the Lloyds Bank Academy, but also to use our scale for good and to help shape the digital landscape for UK plc. By providing regional insights, we hope this will provide targeted insights for more tailored solutions across the UK. To read the full report: <a href="mailto:lloydsbank.com/consumerdigitalindex">lloydsbank.com/consumerdigitalindex</a>

# Case Study

"I assisted my neighbour who was struggling to get in contact with her GP, as her son who would normally help was quarantined in Sri Lanka. After safely a biding to the social distancing rules and lots of hand sanitiser whilst using her device, we were able to email her doctors requesting crucial medication. She now has the medications he needs and was so grateful for my help. I could see it in her smile how appreciative she was"

Samantha Higgins, London

Source: LBG

The three EDS Life tasks\* that people in London are most likely to be able to do are:

- I can use search engines to find the information I'm 84% looking for
- I can set up an email account 84%
- I can communicate with others digitally using email or other messaging applications

and the three tasks they are least likely to be able to do are:

- I can assess the risks and threats involved in carrying 78% out activities online and act accordingly
- I can use online tutorials, web chat, FAQs and forums to improve my skills in using the internet and digital Apps/products/services
- I can use online tutorials, web chat, FAQs and forums to solve problems Source: EDS n=610

### Benefits of being online

UK Region Utility Bills Savings A Year —— Vs —— £348 £348 It makes me feel part of a community \_\_\_\_\_ Vs \_\_\_\_ 47% Helps me to connect better with friends and family 81% 87% — Vs ——— It has helped me to get a job

Key Foundation Task Statistics\*

49%

93%

can connect a device to a Wi-Finetwork

93%

log in to any accounts/profiles

94%

can open an internet browser to find and use websites

95%

can use the available controls on a device

#### Where are people learning their Digital Skills

74%

are self taught

28%

learn through family

23%

learn through friends

Source: CDI, n= 223

@LloydsBankNews

#ConsumerDigitalIndex

DigitalSkillsInclusion@lloydsbanking.com