

UK Consumer Digital Index 2020

Spotlight on consumers in the South East

Regional Summary

The South East have a higher proportion of people offline at 6% which is slightly lower than the UK average at 8%. Whilst capability in the area is above average, there has been a significant reduction in the proportion of people who believe they have improved their skills in the last year (from 66% in 2019 down to 57% in 2020). Ambition is not slowing though, most people continue to be self-taught and one-fifth are using online resources to improve their own skills

85%

Source :EDS

Proportion of people with the Foundation Skill

UK average: 84%

79%

Proportion of people with

UK average: 78%

57%

Source: EDS

Proportion of people with Essential Digital Skills for Life Essential Digital Skills for work

This number is amongst those working in East England, South East and London

UK average: 48%

6%

Source: CDI

Proportion of people who are offline

UK average: 8%









57%

of people in the South East believe their digital skills have improved in the last year

UK Average: 57%

Source: CDI. n = 414

Benefits of being online

About Us

Over the last six years, the Consumer Digital Index data and work with partners our and charities, has enabled Lloyds Banking Group to establish an understanding of UK digital adoption. This

has been not just to inform our own propositions such as the

insights, we hope this will provide targeted insights for more

To read the full report: lloydsbank.com/consumerdigitalindex

tailored solutions across the UK.

<u>Lloyds Bank Academy</u>, but also to use our scale for good and to help shape the digital landscape for UK plc. By providing regional

UK Region Utility bills savings a year ____ Vs ____ £348 £337 It makes me feel part of a community ----- Vs -----47% Helps me to connect better with friends and family ---- Vs -----81% 84% It has helped me to get a job — Vs —— 49% Key Foundation Task Statistics* 88% 89% can connect a device to a can turn on a device and Wi-Finetwork log in to any

Case Study

"Since my partner and I bought a proper 'fixer-upper', we've had to really monitor our finances and using digital has really helped with this. We have three different credit cards to keep track of. I am constantly online moving money from one place to another and to be honest, if I couldn't do that, I'd easily lose track of where our money goes. This is the only way to make it work!"

Susanna, South East

Source: LBG

The three EDS Life tasks* that people in the South East are most likely to be able to do are:

- I can use search engines to find the information I'm looking for
- I can share documents with others by attaching them
- 81% I can communicate with others digitally using email or other messaging applications

and the three tasks they are least likely to be able to do are:

- 75% I can use online tutorials, web chat, FAQs and forums to solve problems
- I can store information online and access content from a different device
- I can use online tutorials, web chat, FAQs and forums to improve my skills in using the internet and digital Apps/products/services

 Source: EDS n=557

Where are people learning their Digital Skills

90%

can open an internet

browser to find and use

websites

83% are self taught

28%

learn through family

25%

90%

can use the available

controls on a device

learn through online information sources

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Source: CDI, n= 389

#ConsumerDigitalIndex

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Foundation and EDS results from face-to-face, omnibus, nationally representative survey conducted by Ipsos MORI between 10th-27th Jan 2020 on behalf of LBG of 4,233 UK (South East n= 557) citizens 154