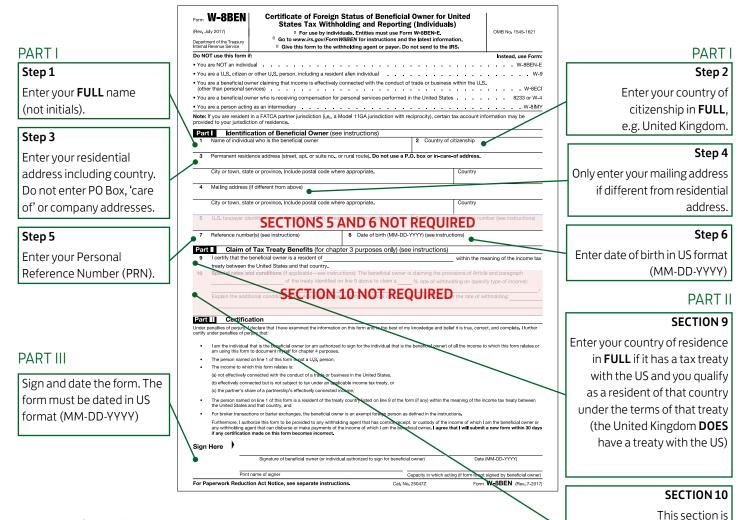
## HOW TO COMPLETE YOUR FORM

As we can only accept a correctly completed form for your circumstances, please review the guidance below before filling in your information and sending the form back to us. Further instructions and guidance can be found at **www.irs.gov** under 'Forms & Pubs'.

The form we receive from you must be completed and signed in pen, and not a copy.



## Further Information

We can't provide legal and tax advice and it is your responsibility to correctly complete the form based on your circumstances. If you have any questions with respect to your status for completing this form, please contact your tax advisor.



## Important information

The Lloyds Bank Direct Investments Service is operated by Halifax Share Dealing Limited. Registered Office: Trinity Road, Halifax, West Yorkshire HX1 2RG. Registered in England and Wales No. 3195646. Halifax Share Dealing Limited is authorised and regulated by the Financial Conduct Authority under Registration number 183332. A Member of the London Stock Exchange and an HM Revenue & Customs Approved ISA Manager.

generally not applicable to

treaty benefits in respect of

dividends or interest.