

# Transfer form E

## Application form to transfer investments between Lloyds Share Dealing Accounts



To transfer investments currently held in your Lloyds Share Dealing Account, free of consideration/cost, to another person or persons with a Lloyds Share Dealing Account, please complete, sign and return this form to:

**The Stock Administration Department**  
**Lloyds Direct Investments**  
12 Wellington Place  
Leeds  
LS1 4AP

### 1 Lloyds Share Dealing Account details

#### Transfer FROM Lloyds Share Dealing Account details:

Lloyds Share Dealing Account Number

Full names of account holders

Account holder's address

Postcode

#### Transfer TO Lloyds Share Dealing Account details:

Lloyds Share Dealing Account Number

Full names of account holders

Account holder's address

Postcode

### 2 Stock details

Name of security/stock in full (e.g. XYZ plc Ordinary 25p)

No. of shares to be transferred

### 3 Shareholder's signature(s)

I/We certify that this transfer is being made as a gift to the person(s) named on this form and does not constitute a transaction involving monetary or non-monetary consideration changing hands.

**Please note that in the event of this transfer not being a gift, Lloyds Share Dealing will be unable to process this request. This also includes a free transfer of shares resulting from a contractual arrangement such as a marriage, civil partnership or divorce.**

**Important:** Please remember that it's a criminal offence to deliberately make a false declaration.

All beneficial holders must sign (including all joint holders):

Signature

Date (DD MM YYYY)

Signature

Date (DD MM YYYY)

Signature

Date (DD MM YYYY)

Signature

Date (DD MM YYYY)